







Session 8

TOURISM SATELLITE ACCOUNT (TSA)

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Outline



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- 2 TOURISM SATELLITE ACCOUNT DETERMINATION FACTORS
 - 3 IMPORTANCE AND BENEFITS TO PUBLIC & PRIVATE SECTORS
- 4 DATA SOURCES
- 5 FRAMEWORK OF TSA TABLES
- WHAT NEED TO BE DONE TO DEVELOP TSA

INTRODUCTION

If you can measure it, you can manage and improve it!

"Statistics permeate modern life.

They are the basis for many governmental, business and community decisions"

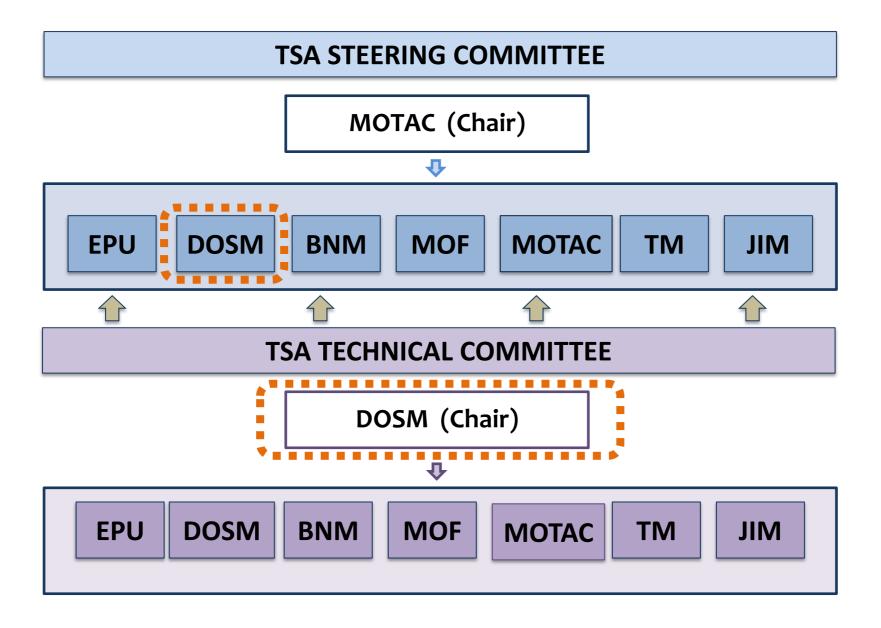
Ban Ki-Moon, UN Secretary-General, on World Statistics Day (2010)



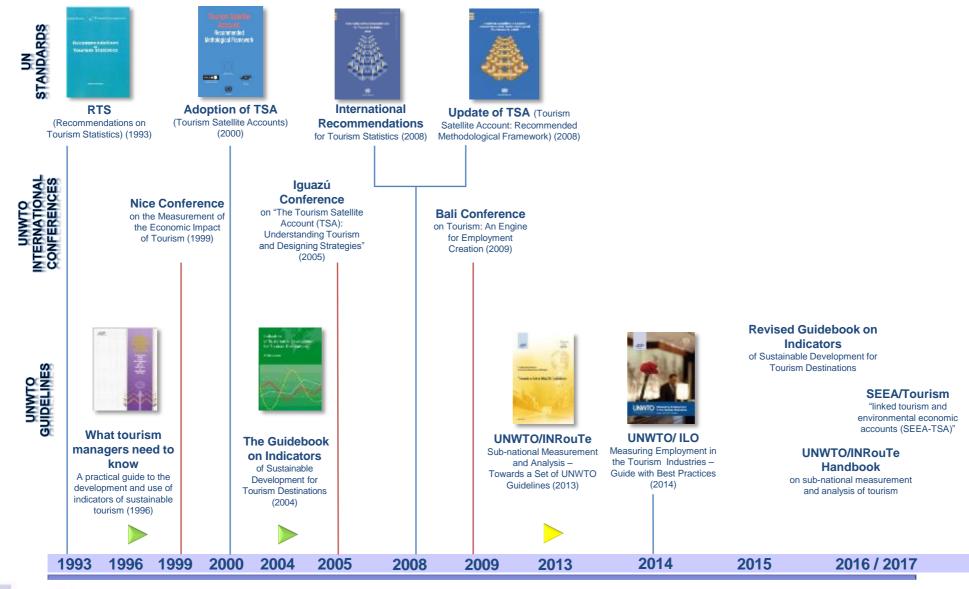


World Tourism Organization | a specialized Agency of the United Nations

Initial Technical Working Group of TSA in Malaysia

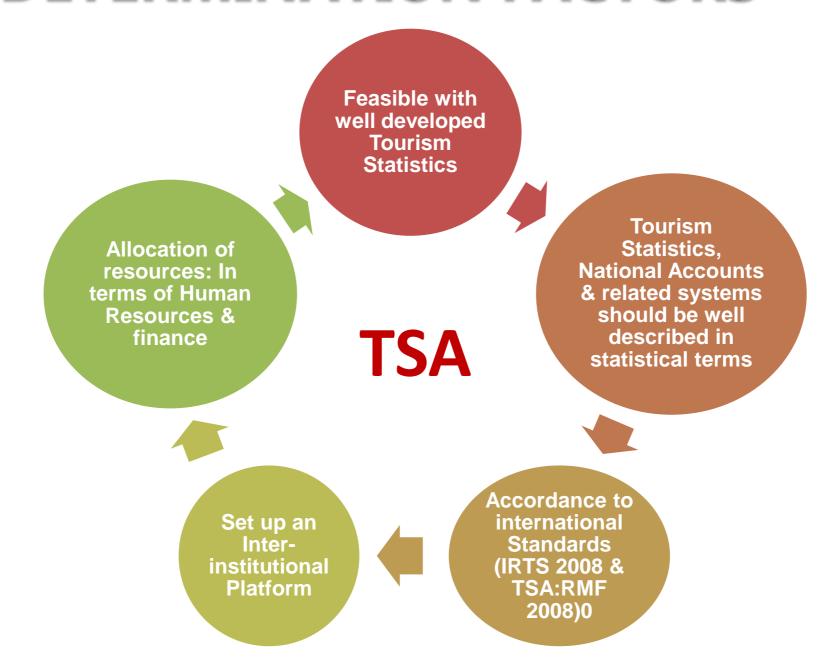


MANUALS / GUIDELINES





TSA DETERMINATION FACTORS



THE IMPORTANCE OF TSA

Credible measure of tourism's economic contribution

Comparable measures between countries, over time, and to other economic sectors

Provides
government
and private
sector with
powerful
advocacy tool

TSA is the conceptual framework for a comprehensive reconciliation of tourism data related with supply & demand

Leads to improvements in underlying or related statistics

BENEFITS TO PUBLIC SECTORS

TSA is a powerful advocacy tool for National Tourism Administration

Opening new avenues of public-private sector cooperation and developing non-traditional partnerships

Mainstreaming tourism policy within general evidence-based economic policies

Suggesting new approaches to destination marketing

Better understanding and monitoring of the sector from an "industrial" perspective

Facilitating closer inter-departmental liaison and cooperation

BENEFITS TO PRIVATE SECTORS

Advocacy (for the first time a measure of tourism's economic importance is objective and credible), especially vis-à-vis other sectors

Identifying the composition of the sector (what industries provide goods and services to visitors and to what extent)

Identifies component industries' dependence on tourism

Helps understand how the market is evolving (by providing consistent time series that reflect the composition of demand and supply)

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Provides input to analysis of the strengths, weaknesses, opportunities and threats, supporting better planning of tourism development



TABLE 1

INBOUND TOURISM EXPENDITURE



- Departing Visitor Survey (DVS) by Tourism Malaysia
- Balance of Payment by DOSM
- Arrivals Data by Immigration Department

TABLE 2

DOMESTIC TOURISM EXPENDITURE



Domestic Tourism
 Survey (DTS) by DOSM

TABLE 3

OUTBOUND TOURISM EXPENDITURE



- Malaysia Outbound Survey (MOS) by Tourism Malaysia
- Balance of Payment by DOSM

DATA SOURCES



INTERNAL TOURISM CONSUMPTION



Table 1 and Table 2



PRODUCTION
ACCOUNTS OF
TOURISM
INDUSTRIES AND
OTHER INDUSTRIES



- Supply Use Table (SUT) by DOSM
- Gross Domestic Product (GDP) by DOSM

DATA SOURCES



TOTAL DOMESTIC
SUPPLY AND
INTERNAL TOURISM
CONSUMPTION



Table 4 and Table 5



TABLE 7

THE TOURISM INDUSTRIES



 Labour Force Survey (LFS) by DOSM



TABLE 8

TOURISM GFCF OF TOURISM INDUSTRIES AND OTHER INDUSTRIES



- Economic Census and Survey by DOSM
- GFCF Data by DOSM



TABLE 9

TOURISM COLLECTIVE CONSUMPTION BY PRODUCTS & LEVEL OF GOVERNMENT



TABLE 10

NON-MONETORY INDICATOR



Compilation of data is by levels of government;

- 2A Federal Government
- 2B Statutory bodies
- 2C State Government
- 2D Local Authorities



10a: Number of trips and overnights by forms of tourism and classes of visitor

10b: Number of arrivals overnights by modes of transport

10c: Number of establishment and capacity by types of accommodation

10d: Number of establishment in tourism industries classified according to average number of jobs

TSA: RMF 2008 - FRAMEWORK OF TSA TABLES

TABLE 1	• INBOUND TOURISM EXPENDITURE
TABLE 2	DOMESTIC TOURISM EXPENDITURE
TABLE 3	• OUTBOUND TOURISM EXPENDITURE
TABLE 4	• INTERNAL TOURISM CONSUMPTION
TABLE 5	PRODUCTION ACCOUNTS OF TOURISM INDUSTRIES
TABLE 6	• TOTAL SUPPLY AND CONSUMPTION
TABLE 7	• EMPLOYMENT IN THE RELATED TOURISM INDUSTRIES
TABLE 8	TOURISM GROSS FIXED CAPITAL FORMATION OF TOURISM INDUSTRIES AND OTHER INDUSTRIES
TABLE 9	TOURISM COLLECTIVE CONSUMPTION BY PRODUCTS AND LEVELS OF GOVERNMENT
TABLE 10	• NON-MONETARY INDICATORS

WHAT NEED TO BE DONE TO DEVELOP TSA?

