







SRI LANKA

- Household Income and Expenditure Survey (HIES)
- Once in every five years







Household Income and Expenditure (HIES)

SRI LANKA

The questionnaire is divided into nine main sections:

- 1. Demographic Characteristics
- 2. School Education
- 3. Health
- 4. Expenditure
- 5. Income
- 6. Inventory of Durable Goods and Indebtedness of The Household
- 7. Access to Facilities
- 8. Housing Information
- 9. Agriculture Holdings & Livestock



Expenditure



Section 4

This section is divided into three subsections:

- 1. Weekly Consumptions (Quantity and Value) on Food & Drink
- 2. Household Expenditure for Housing, Fuel & Light, Non-durable Goods, Services & Consumers Durable for Main Household
- 3. Household Expenditure for Housing, Fuel & Light, Non-durable Goods, Services & Consumers Durable for Boarders & Domestic Servants





Weekly Consumptions (Quantity and Value) on Food & Drink

Subsection 4.1

The subsection consisting of 19 foods and drinks.

- 1. Cereals
- 2. Prepared food
- 3. Pulses
- 4. Vegetable
- 5. Yam and other
- 6. Meat
- 7. Fish
- 8. Dried fish

- 9. Eggs
- 10. Coconuts
- 11. Condiments
- 12. Other food
- 13. Milk and milk food
- 14. Fats and oils
- 15. Sugar, juggery & treacle

- 16. Fruit
- 17. Confectionery & short eats
- 18. Beverages
- 19. Liquor, drugs & tobacco

				Cons	umed
Item	Code	Unit	Qty.	Value (Rs.)	Value (Rs.) (*Homegrown / Freely received).)



Household Expenditure for Housing, Fuel & Light, Non-durable Goods, Services & Consumers Durable for Main Household

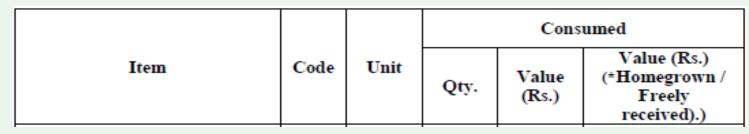
Subsection 4.2

The subsection consisting of 16 items.

- 1. Housing
- 2. Fuel & light
- 3. Personal care expenses
- 4. Health expenses
- 5. Transport
- 6. Communication
- 7. Education

- 8. Recreation,
 entertainment, cultural
 & religious activities
- 9. Non-durable household goods
- 10. Household services
- 11. Clothing & textile
- 12. Foot wear & other personal things

- 13. Durable household goods (within 6 months)
- 14. Durable household goods (within 12 months)
- 15. Other expenses
- 16. Other adhoc expenses





Household Expenditure for Housing, Fuel & Light, Non-durable Goods, Services & Consumers Durable for Boarders and Domestic Servants Subsection 4.3

Are there Boarders & / or Dom	estic Ser	vants in this	household?				Yes	1		No	2 →	Go to Sec	tion 5	
		Expend iture (Within Last week)				E	spenditure	(Within Last r	nonth)				Екре	enditure
	Jo J	ousehold		~		1968		ducation		21 51	s, xes,		Last 6 months	Last 12 months
Name of boarders & domestic servants who has spent money on any of the following columns 3 - 15	Serial number (as mentioned in the Column I of	Food purchased outside the household	Fuel & Light	Non durable household goods	Household services	Personal care & Health expenses	Transport & Communicaton	Recreation, Entertainments, Education & Cultural activites etc.	Boarding fees	Amount sent to family / parents	Amount transfered as savings, provident funds, W & O.P, taxes, insurance etc.	Miscellaneous	Clothing & Textiles	Durable household goods
_			(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)	(Rs.)
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
1.	++													
3.	+-	_												-
4.	+-	+												
5.	+													
6.														
7.	+	+												
If any boarder or domestic servant given in column 1 of sec	tion 1 no	of spent are o	of the above	Please not	te down b	ene				L		<u> </u>	L	



Income



Section 5

This section is divided into five subsections:

- 1. Income from paid employment/employments as a employee during last 4 weeks/last calendar month
- 2. Income from agriculture activities
- 3. Income from other agriculture activities
- 4. Income from non-agriculture activities
- 5. Income from other cash receipt during last calendar month/last calendar 12 month and income received by household members, by chance or adhoc gains during last calendar 12 months





Income from paid employment/employments as a employee during last 4 weeks/last calendar month Subsection 5.1

Did any of the household member/members receive income as a employee from his main occupation/ occupations during last 4 weeks / last calender month? Yes → Go to Section 5.2 Within Last calendar 12 Within Last calendar month Serial number (as mentioned in the Column 1 months Tips, List all hosuehold members (usually live in this household) Main / Secondary occupation Wages / Commissions. including boarders & domestic servants who were paid employees Bonus, Arrears Payment Salaries Overtime pay etc. during last four weeks / last calendar month Secondary - 2 (Rs.) (Rs.) (Rs.) 3 5 2 2 2 1 2 1 2 1 2



UNITED STATES

- Consumer Expenditure Survey
- Every year
- The data are collected in two surveys, the Interview
 Survey for major and/or recurring items and the Diary Survey for more minor or frequently purchased items.







Consumer Expenditure (Interview Survey)

United States

The questionnaire is divided into 22 main sections (1-12)

- 1. General housing characteristics
- 2. Rented living quarters
- 3. Owned living quarters and another owned real estate
- 4. Utilities and fuels
- 5. Construction, repairs
- 6. Appliances, household equipment, and other selected items

- 7. Household equipment repairs, service contract, and extended warranties
- 8. Home furnishing and related household item
- 9. Clothing and clothing services
- 10. Rented and leased vehicles
- 11. Owned vehicles
- 12. Vehicle operating expenses



Consumer Expenditure Survey

United States

The questionnaire is divided into 22 main sections (13-22).

- 13. Health insurance
- 14. Medical and health expenses
- 15. Insurance other than health
- 16. Educational expenses
- 17. Subscription, memberships, books, and entertainment expenses
- 18. Tips and vacations

- 19. Miscellaneous expenses
- 20. Expense patterns for selected services and goods
- 21. Occupations, work experience and income
- 22. Assets and liabilities



Educational Expenses

Section 16

- Since the first of (reference month), have (you/you or any members of your household) paid for any -
 - 1. Recreational lessons or other instructions?
 - 2. Preschool or child day care centers?
 - 3. Tuition, including pre-paid tuition?
 - 4. Housing while attending school?
 - 5. Food or board while attending school?
 - 6. Private school bus service?
 - 7. Test preparation or tutoring services?
 - 8. Purchase of any school books, supplies, or equipment which has not already been reported?
 - 9. Other school related expenses not already reported?
 - 99. None/No more entries
 - 888. Delete the line
- Was this expense for?
 - 1. Someone inside the household?
 - 2. Someone outside the household?





Educational Expenses

Section 16

- What kind of school or facility was it?
 - 1. College or university
 - 2. Elementary through high school
 - 3. Child day care center
 - 4. Nursery school or preschool
 - 5. Vocational or technical school
 - 6. Other
- In what month was the payment made?
 - 1. January 7. July
 - 2. February 8. August
 - 3. March 9. September
 - 4. April 10. October
 - 5. May 11. November
 - 6. June 12. December
 - 13. Same amount each month.
- (How much was paid?/How much is paid monthly?)
- What was combined with (Description)?





Section 21



This section is divided into two part:

- 1. Occupations
- 2. Work experience and income







- Since the first of (reference month), did (you/NAME) earn any income from wages or salary?
 No
- In the past 12 months, including paid vacation and sick leave, how many weeks did (you/NAME) work?
- In the weeks that (you/NAME) worked, how many hours did (you/he/she) usually work per week?
- Which of the following categories best describes the job in which (you/NAME) received the most earnings during the past 12 months?
 - 1. Administrator, manager
 - 2. Teacher
 - 3. Professional
 - 4. Administrative support, including clerical
 - 5. Sales, retail
 - 6. Sales, business goods and services
 - 7. Technician
 - 8. Protective service
 - 9. Private household service
 - 10. Other service
 - Machine or transportation operator, laborer
 - 12. Construction workers, mechanics
 - 13. Farming
 - 14. Forestry, fishing, groundskeeping
 - 15. Armed Forces





- *WereWas (you/NAME):
 - 1. An employee of a PRIVATE company, business, or individual working for wages or salary?
 - 2. A Federal government employee?
 - 3. A State government employee?
 - 4. A local government employee?
 - 5. Self-employed ^YourHisHer OWN business, partnership, professional practice, or farm?
 - 6. Working WITHOUT PAY in a family business or farm?
- What was the main reason (you/NAME) did not work during the past 12 months?
 - 1. Retired?
 - 2. Taking care of home/family?
 - 3. Going to school?
 - 4. III, disabled, unable to work?
 - 5. Unable to find work?
 - 6. Doing something else?
- Did (you/NAME) receive any wages, salary, tips, bonuses, or 1. Yes commissions?
- How much did (you/NAME) receive before taxes?







- Could you tell me which range on CARD A best reflects (your/NAME's) total wages and salaries for ALL JOBS during the PAST 12 MONTHS?
 - 1. \$1-\$4,999
 - 2. \$5.000-\$9.999
 - 3. \$10,000-\$14,999
 - 4. \$15,000-\$19,999
 - 5. \$20,000-\$29,999
 - 6. \$30,000-\$39,999
 - 7. \$40,000-\$49,999
 - 8. \$50.000-\$69.999
 - 9. \$70,000-\$89,999
 - 10. \$90.000-\$119.999
 - 11. \$120.000 and over
- What was the amount of (your/NAME's) last pay before any deductions?
- What period of time did this cover?
 - 1. One week
 - 2. Two weeks
 - 3. Month
 - 4. Quarter
 - 5. Year
 - 6. Twice a month
 - 7. Other





- Does the respondent have a paper or electronic pay check record present 1. Yes for (his / her / his/her) last paycheck?
 No
- Was there any money deducted from (your/NAME's) pay for 1. Yes
 Private pension fund?
- How much?
- Was there any money deducted from (your/NAME's) pay for 1. Yes
 Government retirement?
 No
- How much?
- Was there any money deducted from (your/NAME's) pay for 1. Yes Social Security including Medicare?
- Are Social Security payments NORMALLY deducted from (your/NAME's) 1. Yes pay?





Section 21A

- Are Social Security payments NORMALLY deducted from (your/NAME's) 1. Yes pay?
- Does the money deducted for Social Security cover only the Medicare 1. Yes portion of Social Security?
- Other than Social Security, did any employer or union contribute to 1. Yes (your/NAME's) pension or retirement plan in the past 12 months?
 No

DURING THE PAST 12 MONTHS - 1. Yes

- Did (you/NAME) receive any self-employment income or have a loss?
- . What was the amount?
- Could you tell me which range on CARD A best reflects (your/NAME's) income or loss from self-employment during the PAST 12 MONTHS?

0. Loss 1. \$1-\$4,999 2. \$5,000-\$9,999 3. \$10,000-\$14,999 4. \$15,000-\$19,999 5. \$20,000-\$29,999 6. \$30,000-\$39,999 7. \$40,000-\$49,999 8. \$50,000-\$69,999 9. \$70,000-\$89,999 10. \$90,000-\$119,999 11. \$120,000 and over





Section 21A

DURING THE PAST 12 MONTHS -

1. Yes

2. No Did (you/NAME) receive any Social Security or Railroad Retirement benefits?

What was the amount of the last Social Security or Railroad Retirement payment received?

Could you tell me which range on CARD B best reflects the amount of (your/NAME's) last Social Security or Railroad Retirement payment during the PAST 12 MONTHS?

1. Less than \$500

2. \$500-\$699

3. \$700-\$999

4. \$1.000-\$1.299

5. \$1,300-\$1,699

6. \$1.700 and over

Is this amount AFTER the deduction for a Medicare premium?

1. Yes

DURING THE PAST 12 MONTHS -

2. No Did (you/NAME) receive any -

Supplemental Security Income (SSI) payments?

• What was the amount?





Section 21A

 Could you tell me which range on CARD C best reflects the amount (you/NAME) received in Supplemental Security income during the past 12 months?

1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$14,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over

DURING THE PAST 12 MONTHS -

1. Yes

Did (you/NAME) place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers.

• How much?



Consumer Expenditure (Diary Survey)

United States

The diary is divided into 7 days and each day is divided into 4 parts.

- 1. Food and drinks for home consumption
- 2. Meals, snacks, and drinks away from home
- 3. Clothing, shoes, jewelry, and accessories
- 4. All other products, services, and expenses





Food and drinks for home consumption

Part 1



DAY 1

ENTER DAY AND DATE

See pages 2-3 for examples. If you need additional space, use pages 18-23.

Food and Drinks for Home Consumption								
What did you buy or pay for?	fresh	Is this Mark () frozen		other	Cost without tax	Mark (X) If purchased for someone not on your list		
	1	2	3	4				
	1	2	3	4	İ			
	1	2	3	4				
	1	2	3	4				
	1	2	3	4				
	1	2	3	4	İ			
	1	2	3	4				



Meals, snacks, and drinks away from home 🚃

Part 2



		VI	ea	als	s, Snacks, and	l Dr	ink	s Av	vay	from Ho	r	n	е	
	ber	st de	one scrib of m	es neal	Description		e you ma	at best de de this pu Vending	rchase		be in ma	elcoh vera olude rk (X	ges ed, all	Enter the
	breakfast	lunch	dinner	snack/other	Description	Take-out Delivery	Full Service Places	Machines or Mobile Vendors	Employer or School Cafeteria	Total Cost with tax & tip	wine	at ap	other	total cost of the alcohol
ľ	1	2	3	4		1	2	3	4	 	1	2	3	l I
	1	2	3	4		1	2	3	4	ļ	1	2	3	
	1	2	3	4		1	2	3	4		1	2	3	
	1	2	3	4		1	2	3	4		1	2	3	
	1	2	3	4		1	2	3	4	I	1	2	3	
6	1	2	3	4		1	2	3	4		1	2	3	





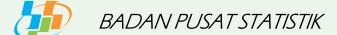
Clothing, shoes, jewelry, and accessories

Part 3



Clothing, Shoes, Jewelry, and Accessories								
What did you buy or pay for?	Cost without tax	W Child Under 2			Man 16 & over	r: Woman 16 & over	Mark (X) If purchased for someone not on your list	
		1	2	3	4	5		
		1	2	3	4	5		
		1	2	3	4	5		
	I	1	2	3	4	5		
		1	2	3	4	5		
		1	2	3	4	5		
		1	2	3	4	5		
		1	2	3	4	5		





All other products, services, and expenses

Part 4



All Other Products, Services, and Expenses							
What did you buy or pay for?	Cost without tax	Mark (X) If purchased for someone not on your list					
3							





SINGAPORE

- Household Expenditure Survey
- Once in every five years







Household Expenditure Survey (HES)

SINGAPORE

The questionnaire is divided into two records.



Household Expenditure Record



Personal Expenditure Record





Household Expenditure Record



SINGAPORE

The record is divided into four parts.

- Monthly
- Half yearly
- Annual
- Daily



Regular Expenditure Items - Monthly 🥨



	Mobile Phone Bill 1	Ame	ount
	Mobile Phone Bill 1	\$	¢
1.	Service plan subscription fee		
2.	Local calls		7
3.	Local SMS/MMS		
4.	Data for local usage		
5.	Roaming call usage		
6.	Global SMS/MMS		
7.	Overseas data charges		
8.	Value-added services		
9.	Goods & services tax (GST)		
10	. Bill rebates (e.g. rebates offered for customer loyalty)		



Régular Expenditure Items - Monthly 🥨



Descrip	ation of Commodity or Service	Amoun	it.
Descrip	tion of Commodity or Service	S	¢
11. Residential Telephone bill	- Subscription (per quarter)		- 4
12.	- Local calls		
13.	- Value-added services (per quarter)		
14.	- STD calls		
15.	- IDD calls		
16.	- Goods & services tax (GST)		
17. Internet subscription fee (exclu	uding data plan tied to mobile line)		
18. Pay TV subscription fee			
19. Bundled plan (e.g. Mio plan) Please tick all services that are □ Fixed Line □ Mobile Line □ Home Broadband □ Mobile Broadband □ Pay TV subscription	e applicable:		
20. Salary for foreign maid			
21. Part-time maid Please state payment frequen	cy (if not monthly):		
22. Childcare/Infant care fee	7		
23. Before-and-After School/Stude	ent Care centre fee		
24 Salary for baby-sitter (excluding	ng expenses on baby)		
25. Playgroup fee			





Regular Expenditure Items - Monthly 🥨



		Amo	ount
Description of Co	ommodity or Service	S	¢
27. Primary school miscellaneous fee	- Government/government-aided schools		
28.	 Private regular schools (including International schools) 		9
29.	- Special education schools		
30. Secondary School and miscellaneous fee	Mainstream schools (Non-Integrated Programme)		
31.	- Integrated Programme (Year 1-4)		
32.	Private regular schools (including International schools)		
33.	- Special education schools		
 Junior College (JC)/Centralised Institutes (CI) School and miscellaneous fee 	Mainstream JC and CI (Non-Integrated Programme)		
35.	- Integrated Programme (Year 5-6)		
36.	Private regular schools (including International schools)		
37. Private tuition fee	- Home		
38.	- Tuition Centres		
39. Bus Concession Pass	- Primary		
40.	 Secondary/JC/Institute of Technical Education (ITE) 		
41.	- Tertiary		
42	- Full-Time National Service (NS)		
43.	- SBS Transit Shareholders/Season Pass		





Régular Expenditure Items - Monthly 🥨



Description of Com-	and the second of	Am	ount
Description of Com	modity or Service	S	¢
44. MRT Concession Pass	- Primary		1
45.	- Secondary/JC/ITE		
46.	- Tertiary		
47.	- Full-Time NS		
48. Bus and MRT/Hybrid Concession Pass (HCF	P) - Primary		
49.	- Secondary/JC/ITE		
50.	- Tertiary		
51.	- Full-Time NS		
52	- Season Pass		ĵ.
53. Commuting Fare	- School bus		
54.	- Office (chartered transport)		
55. Season parking fee for cars	- Residential		
56.	- Non-Residential		
57. Season parking fee for motorcycles	- Residential		
58.	- Non-Residential		
59. Subscription fee for Union			
60. Newspaper subscription fee (please tick if fo	or E-subscription □)		
61 Contributions - Religious	contribution		
62 - Associatio	on (e.g. Clan, CDAC, Mendaki, SINDA)	





Regular Expenditure Items - Monthly 🥨



Don	a rin t	ion of Commodity or Sarvino	Amo	ount
Des	cript	ion of Commodity or Service	\$	¢
63. Pocket allowance	÷	For children under 14 years old		
64.	-	For children/members studying overseas		
65.		For parents staying elsewhere		
66. Dialysis fee	-	Please specify name of hospital/private dialysis centre:		
67. Nursing care		Private Nurse/Home Nursing services		
68.	-	Day care centre		
69. Old Age/Nursing home	-	Please specify name of Old Age/Nursing home:		



Regular Expenditure Items - Daily

(***

	Tick if purchased		Amount	
Quantity	Overseas	Online	\$ ¢	
	-			
		7		
	,			
	Quantity	purch	purchased	



Personal Expenditure Record



SINGAPORE

The record is divided into three parts.

- Monthly
- Annual
- Daily



Regular Expenditure Items - Monthly 🥨



	Mahila Dhana Dill 4	Amount	
	Mobile Phone Bill 1	5	¢
1.	Service plan subscription fee		
2.	Local calls		7
3.	Local SMS/MMS		
4.	Data for local usage		
5.	Roaming call usage		
6.	Global SMS/MMS		
7.	Overseas data charges		
8.	Value-added services		
9.	Goods & services tax (GST)		
10	Bill rebates (e.g. rebates offered for customer loyalty)		



Regular Expenditure Items - Annual



Description of Commedity or Sandar	iption of Commodity or Service Amount \$ ¢	
Description of Commodity of Service	\$	¢
11. Car Insurance Premium		
12. Motorcycle Insurance Premium		
 Premium for Health insurance such as medical/hospital expense plans, hospital income/hospital cash plans, critical illness plans (excluding premiums paid using CPF funds) 		
14. Life insurance premium for term policies only		
15. Premium for Accident Insurance		



Regular Expenditure Items - Daily

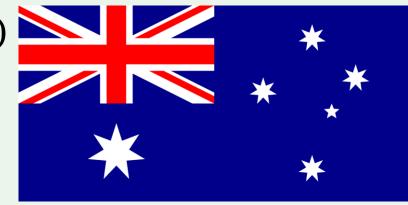


			Tick if purchased		Amount	
Description of Item	Quantity	Overseas	Online	S ¢		
			7			
		,				



AUSTRALIA

- Household Expenditure Survey (HES)
 - Every six years
- Survey of Income and Housing (SIH)
 - Two yearly survey



Every six years, the HES and the Survey of Income and Housing (SIH) are run together, and 2015-16 is the latest cycle of the joint surveys.





HES & SIH Questionnaire

Australia

The questionnaire is divided into two records.

- Household spokesperson/group questionnaire
- Individual questionnaire





Household Spokesperson

Australia

The questionnaire is divided into 11 main modules (1-7).

Module l Household spokesperson

Module 2 This property

Module 3 Other property

Module 4 Repairs, maintenance, and household service

Module 5 Consumer durables

Module 6 Travel

Module 7 Vehicles





Household Spokesperson

Australia

The questionnaire is divided into 11 main modules (8-11).

Module 8 Education

Module 9 Health and personal insurance

Module 10 Loans

Module 11 Deductions



Health & Personal Insurance

Module 9



Ex: Module 9.1 Private Health Insurance and Ambulance Cover

- [Are you / Is anyone in this household] paying for any of these types of insurance, including payments for people who do not live in this household?
 - 2. Ambulance insurance only5. No / None of these

1. Private health insurance

- How many separate policies are currently being paid for by [you / members of this household] for [insurance]?
- (For policy [number]), H/how much was your most recent payment?
- What period did the payment cover?
- What is the name of the [insurance] fund?
- What type of cover do you have? Please include the table number if you know it.



Health & Personal Insurance

Module 9



Ex: Module 9.1 Private Health Insurance and Ambulance Cover

- Are you paying for family, couple or single cover? 1. Family cover
 - 2. Couples' cover
 - 3. Single cover
- [Apart from the private health insurance rebate, was/Was] or will any of 1. Yes this payment be refunded by someone outside this household [or charged 5. No to a business]?
- How much has been or will be refunded [or charged to a business]?





Individual Questionnaire

Australia

The questionnaire is divided into 10 main modules (0-7).

Module 0 Person questionnaire

Module 1 Education

Module 2 Current labour force

Module 3 Income

Module 4 Children's questions

Module 5 Financial stress

Module 7 Child care





Individual Questionnaire

Australia

The questionnaire is divided into 10 main modules (8-10).

Module 8 Private hospital cover

Module 9 Disability

Module 10 Ethnicity









Ex: Module 3.1 Income From Main Job

- What was the total amount of your most recent pay <u>before</u> tax or anything else was taken out?
- Is that your usual pay? 1. Yes 5. No
- How much do you usually receive each pay?
- What period does [your most recent / that] pay cover?
- Does [your most recent/your usual] pay include any paid overtime?
- How much overtime was included?









Ex: Module 3.1 Income From Main Job

- How much paid overtime do you expect to receive in total this financial year (year ending [This FY date])?
- Including leave loading, do you receive any bonuses or one-off payments 1. Yes from your [employer / business] which are not included in every pay?
- What was the total amount of these bonuses received in the last 12 months, before tax was taken out?





Next: General explanation of Susenas



