Several Examples of Income and Expenditure Survey

Perak, 20-22 March 2018

by

BADAN PUSAT STATISTIK

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Pelopor Data Statistik Terpercaya

BADAN PUSAT STATISTIK
SRI LANKA

- Household Income and Expenditure Survey (HIES)
- Once in every five years
Household Income and Expenditure (HIES) 

The questionnaire is divided into nine main sections:

1. Demographic Characteristics
2. School Education
3. Health
4. Expenditure
5. Income
6. Inventory of Durable Goods and Indebtedness of The Household
7. Access to Facilities
8. Housing Information
9. Agriculture Holdings & Livestock
Expenditure

Section 4

This section is divided into three subsections:

1. Weekly Consumptions (Quantity and Value) on Food & Drink
2. Household Expenditure for Housing, Fuel & Light, Non-durable Goods, Services & Consumers Durable for Main Household
3. Household Expenditure for Housing, Fuel & Light, Non-durable Goods, Services & Consumers Durable for Boarders & Domestic Servants
Weekly Consumptions (Quantity and Value) on Food & Drink

Subsection 4.1

The subsection consisting of 19 foods and drinks.

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Cereals</td>
<td>9.</td>
</tr>
<tr>
<td>2.</td>
<td>Prepared food</td>
<td>10.</td>
</tr>
<tr>
<td>3.</td>
<td>Pulses</td>
<td>11.</td>
</tr>
<tr>
<td>4.</td>
<td>Vegetable</td>
<td>12.</td>
</tr>
<tr>
<td>5.</td>
<td>Yam and other</td>
<td>13.</td>
</tr>
<tr>
<td>7.</td>
<td>Fish</td>
<td>15.</td>
</tr>
<tr>
<td>8.</td>
<td>Dried fish</td>
<td>16.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>17.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>18.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>19.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Item</th>
<th>Code</th>
<th>Unit</th>
<th>Consumed</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Qty.</td>
<td>Value (Rs.)</td>
<td>Value (Rs.) (*Homegrown / Freely received).)</td>
</tr>
</tbody>
</table>

BADAN PUSAT STATISTIK
Household Expenditure for Housing, Fuel & Light, Non-durable Goods, Services & Consumers Durable for Main Household

Subsection 4.2

The subsection consisting of 16 items.

1. Housing
2. Fuel & light
3. Personal care expenses
4. Health expenses
5. Transport
6. Communication
7. Education
8. Recreation, entertainment, cultural & religious activities
9. Non-durable household goods
10. Household services
11. Clothing & textile
12. Foot wear & other personal things
13. Durable household goods (within 6 months)
14. Durable household goods (within 12 months)
15. Other expenses
16. Other adhoc expenses

<table>
<thead>
<tr>
<th>Item</th>
<th>Code</th>
<th>Unit</th>
<th>Consumed</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Qty.</td>
</tr>
</tbody>
</table>

BADAN PUSAT STATISTIK
Household Expenditure for Housing, Fuel & Light, Non-durable Goods, Services & Consumers Durable for Boarders and Domestic Servants

Subsection 4.3

| Name of boarders & domestic servants who have spent money on any of the following columns 3 - 15 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |

If any boarder or domestic servant given in column 1 of section 1, not spent any of the above Please note down here
Income

Section 5

This section is divided into five subsections:

1. Income from paid employment/employments as a employee during last 4 weeks/last calendar month
2. Income from agriculture activities
3. Income from other agriculture activities
4. Income from non-agriculture activities
5. Income from other cash receipt during last calendar month/last calendar 12 month and income received by household members, by chance or adhoc gains during last calendar 12 months
Income from paid employment/employments as a employee during last 4 weeks/last calendar month
Subsection 5.1

<table>
<thead>
<tr>
<th>Serial number (as mentioned in column 1)</th>
<th>Main / Secondary occupation</th>
<th>Wages / Salaries</th>
<th>Tips, Commissions, Overtime pay etc.</th>
<th>Bonus, Arrears Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Main 1</td>
<td>1</td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Secondary 2</td>
<td>1</td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
<td>1</td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td>1</td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td></td>
<td>1</td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td></td>
<td>1</td>
<td>2</td>
<td></td>
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<tr>
<td>7</td>
<td></td>
<td>1</td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td></td>
<td>1</td>
<td>2</td>
<td></td>
</tr>
</tbody>
</table>
UNITED STATES

• Consumer Expenditure Survey
• Every year
• The data are collected in two surveys, the Interview Survey for major and/or recurring items and the Diary Survey for more minor or frequently purchased items.
Consumer Expenditure (Interview Survey)

United States

The questionnaire is divided into 22 main sections (1-12)

1. General housing characteristics
2. Rented living quarters
3. Owned living quarters and another owned real estate
4. Utilities and fuels
5. Construction, repairs
6. Appliances, household equipment, and other selected items
7. Household equipment repairs, service contract, and extended warranties
8. Home furnishing and related household item
9. Clothing and clothing services
10. Rented and leased vehicles
11. Owned vehicles
12. Vehicle operating expenses
Consumer Expenditure Survey

United States

The questionnaire is divided into 22 main sections (13-22).

13. Health insurance
14. Medical and health expenses
15. Insurance other than health
16. Educational expenses
17. Subscription, memberships, books, and entertainment expenses
18. Tips and vacations
19. Miscellaneous expenses
20. Expense patterns for selected services and goods
21. Occupations, work experience and income
22. Assets and liabilities
Educational Expenses

Section 16

- Since the first of (reference month), have (you/you or any members of your household) paid for any -
  1. Recreational lessons or other instructions?
  2. Preschool or child day care centers?
  3. Tuition, including pre-paid tuition?
  4. Housing while attending school?
  5. Food or board while attending school?
  6. Private school bus service?
  7. Test preparation or tutoring services?
  8. Purchase of any school books, supplies, or equipment which has not already been reported?
  9. Other school related expenses not already reported?
 99. None/No more entries
 888. Delete the line

- Was this expense for?
  1. Someone inside the household?
  2. Someone outside the household?
Educational Expenses

Section 16

• What kind of school or facility was it?
  1. College or university
  2. Elementary through high school
  3. Child day care center
  4. Nursery school or preschool
  5. Vocational or technical school
  6. Other

• In what month was the payment made?
  1. January
  2. February
  3. March
  4. April
  5. May
  6. June
  7. July
  8. August
  9. September
  10. October
  11. November
  12. December
  13. Same amount each month.

• How much was paid? (How much is paid monthly?)

• What was combined with (Description)?
Occupations, work experience and income

Section 21

This section is divided into two parts:

1. Occupations
2. Work experience and income
Occupations, work experience and income

Section 21A

- Since the first of (reference month), did (you/NAME) earn any income from wages or salary?
  1. Yes
  2. No

- In the past 12 months, including paid vacation and sick leave, how many weeks did (you/NAME) work?

- In the weeks that (you/NAME) worked, how many hours did (you/he/she) usually work per week?

- Which of the following categories best describes the job in which (you/NAME) received the most earnings during the past 12 months?

  1. Administrator, manager
  2. Teacher
  3. Professional
  4. Administrative support, including clerical
  5. Sales, retail
  6. Sales, business goods and services
  7. Technician
  8. Protective service
  9. Private household service
  10. Other service
  11. Machine or transportation operator, laborer
  12. Construction workers, mechanics
  13. Farming
  14. Forestry, fishing, groundskeeping
  15. Armed Forces
Occupations, work experience and income

Section 21A

- Were/Was (you/NAME):
  1. An employee of a PRIVATE company, business, or individual working for wages or salary?
  2. A Federal government employee?
  3. A State government employee?
  4. A local government employee?
  5. Self-employed YourHisHer OWN business, partnership, professional practice, or farm?
  6. Working WITHOUT PAY in a family business or farm?

- What was the main reason (you/NAME) did not work during the past 12 months?
  1. Retired?
  2. Taking care of home/family?
  3. Going to school?
  4. Ill, disabled, unable to work?
  5. Unable to find work?
  6. Doing something else?

- Did (you/NAME) receive any wages, salary, tips, bonuses, or commissions? 1. Yes 2. No

- How much did (you/NAME) receive before taxes?
Occupations, work experience and income

Section 21A

- Could you tell me which range on CARD A best reflects (your/NAME's) total wages and salaries for ALL JOBS during the PAST 12 MONTHS?
  1. $1-$4,999
  2. $5,000-$9,999
  3. $10,000-$14,999
  4. $15,000-$19,999
  5. $20,000-$24,999
  6. $25,000-$29,999
  7. $30,000-$34,999
  8. $35,000-$39,999
  9. $40,000-$49,999
  10. $50,000-$69,999
  11. $70,000-$89,999
  12. $90,000-$119,999
  13. $120,000 and over

- What was the amount of (your/NAME's) last pay before any deductions?

- What period of time did this cover?
  1. One week
  2. Two weeks
  3. Month
  4. Quarter
  5. Year
  6. Twice a month
  7. Other
Occupations, work experience and income

Section 21A

- Does the respondent have a paper or electronic pay check record present for (his / her / his/her) last paycheck?
  1. Yes
  2. No

- Was there any money deducted from (your/NAME's) pay for Private pension fund?
  1. Yes
  2. No

- How much?

- Was there any money deducted from (your/NAME's) pay for Government retirement?
  1. Yes
  2. No

- How much?

- Was there any money deducted from (your/NAME's) pay for Social Security including Medicare?
  1. Yes
  2. No

- Are Social Security payments NORMALLY deducted from (your/NAME's) pay?
  1. Yes
  2. No
Occupations, work experience and income

Section 21A

- Are Social Security payments NORMALLY deducted from (your/NAME's) pay?
  1. Yes
  2. No

- Does the money deducted for Social Security cover only the Medicare portion of Social Security?
  1. Yes
  2. No

- Other than Social Security, did any employer or union contribute to (your/NAME's) pension or retirement plan in the past 12 months?
  1. Yes
  2. No

DURING THE PAST 12 MONTHS -
- Did (you/NAME) receive any self-employment income or have a loss?
  1. Yes
  2. No

- What was the amount?

- Could you tell me which range on CARD A best reflects (your/NAME's) income or loss from self-employment during the PAST 12 MONTHS?
  0. Loss
  1. $1-$4,999
  2. $5,000-$9,999
  3. $10,000-$14,999
  4. $15,000-$19,999
  5. $20,000-$29,999
  6. $30,000-$39,999
  7. $40,000-$49,999
  8. $50,000-$69,999
  9. $70,000-$89,999
  10. $90,000-$119,999
  11. $120,000 and over

BADAN PUSAT STATISTIK
Occupations, work experience and income

Section 21A

- DURING THE PAST 12 MONTHS -
  1. Yes
  2. No
  Did (you/NAME) receive any Social Security or Railroad Retirement benefits?

- What was the amount of the last Social Security or Railroad Retirement payment received?

  Could you tell me which range on CARD B best reflects the amount of (your/NAME's) last Social Security or Railroad Retirement payment during the PAST 12 MONTHS?
  1. Less than $500
  2. $500-$999
  3. $700-$999
  4. $1,000-$1,299
  5. $1,300-$1,699
  6. $1,700 and over

- Is this amount AFTER the deduction for a Medicare premium?

  DURING THE PAST 12 MONTHS -
  1. Yes
  2. No
  Did (you/NAME) receive any -
  Supplemental Security Income (SSI) payments?

- What was the amount?
Occupations, work experience and income

Section 21A

- Could you tell me which range on CARD C best reflects the amount (you/NAME) received in Supplemental Security income during the past 12 months?
  1. $1-$999
  2. $1,000-$1,999
  3. $2,000-$2,999
  4. $3,000-$3,999
  5. $4,000-$4,999
  6. $5,000-$9,999
  7. $10,000-$14,999
  8. $15,000-$19,999
  9. $20,000-$24,999
  10. $30,000-$39,999
  11. $40,000-$49,999
  12. $50,000 and over

DURING THE PAST 12 MONTHS -

Did (you/NAME) place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers.

1. Yes
2. No

- How much?
Consumer Expenditure (Diary Survey)

United States

The diary is divided into 7 days and each day is divided into 4 parts.

1. Food and drinks for home consumption
2. Meals, snacks, and drinks away from home
3. Clothing, shoes, jewelry, and accessories
4. All other products, services, and expenses
# Food and drinks for home consumption

## Part 1

### DAY 1

Enter day and date

---

See pages 2-3 for examples. If you need additional space, use pages 18-23.

## Food and Drinks for Home Consumption

<table>
<thead>
<tr>
<th>What did you buy or pay for?</th>
<th>Is this item:</th>
<th>Cost</th>
<th>Mark if purchased for someone not on your list</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>fresh</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>frozen</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>bottled</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>canned</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>other</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td></td>
<td></td>
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<td>2</td>
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<td>4</td>
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<td>3</td>
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<td>2</td>
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<td>4</td>
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<td>2</td>
<td>3</td>
<td>4</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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**BADAN PUSAT STATISTIK**
# Meals, snacks, and drinks away from home

**Part 2**

## Meals, Snacks, and Drinks Away from Home

<table>
<thead>
<tr>
<th>Mark (X) one that best describes the type of meal</th>
<th>Description</th>
<th>Mark (X) one that best describes where you made this purchase</th>
<th>Total Cost with tax &amp; tip</th>
<th>If alcoholic beverages included, mark (X) all that apply</th>
<th>Enter the total cost of the alcohol</th>
</tr>
</thead>
<tbody>
<tr>
<td>breakfast</td>
<td>lunch</td>
<td>dinner</td>
<td>snack/other</td>
<td>Fast Food Take-out Delivery</td>
<td>Full Service Places</td>
</tr>
<tr>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>1</td>
<td>2</td>
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<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>1</td>
<td>2</td>
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<tr>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>
## Clothing, Shoes, Jewelry, and Accessories

<table>
<thead>
<tr>
<th>What did you buy or pay for?</th>
<th>Cost without tax</th>
<th>Was the item for:</th>
<th>Mark (X) if purchased for someone not on your list</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Child Under 2</td>
<td>Boy 2-15</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1</td>
<td>2</td>
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<td>2</td>
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<td>1</td>
<td>2</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>

**Clothing, shoes, jewelry, and accessories**

Part 3
### All Other Products, Services, and Expenses

<table>
<thead>
<tr>
<th>What did you buy or pay for?</th>
<th>Cost without tax</th>
<th>Mark (X) if purchased for someone not on your list</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td></td>
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<tr>
<td>5</td>
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<td>6</td>
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<td>7</td>
<td></td>
<td></td>
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<tr>
<td>8</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
SINGAPORE

- Household Expenditure Survey
- Once in every five years
Household Expenditure Survey (HES)

SINGAPORE

The questionnaire is divided into two records.

Household Expenditure Record

Personal Expenditure Record
Household Expenditure Record

SINGAPORE

The record is divided into four parts.

- Monthly
- Half yearly
- Annual
- Daily
## Regular Expenditure Items - Monthly

**PART 1**

<table>
<thead>
<tr>
<th>Mobile Phone Bill 1</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Service plan subscription fee</td>
<td>$</td>
</tr>
<tr>
<td>2. Local calls</td>
<td>$</td>
</tr>
<tr>
<td>3. Local SMS/MMS</td>
<td>$</td>
</tr>
<tr>
<td>4. Data for local usage</td>
<td>$</td>
</tr>
<tr>
<td>5. Roaming call usage</td>
<td>$</td>
</tr>
<tr>
<td>6. Global SMS/MMS</td>
<td>$</td>
</tr>
<tr>
<td>7. Overseas data charges</td>
<td>$</td>
</tr>
<tr>
<td>8. Value-added services</td>
<td>$</td>
</tr>
<tr>
<td>9. Goods &amp; services tax (GST)</td>
<td>$</td>
</tr>
<tr>
<td>10. Bill rebates (e.g. rebates offered for customer loyalty)</td>
<td>$</td>
</tr>
</tbody>
</table>
## Regular Expenditure Items - Monthly

### PART 1

<table>
<thead>
<tr>
<th>Description of Commodity or Service</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>11. Residential Telephone bill</td>
<td>Subscription (per quarter)</td>
</tr>
<tr>
<td>12.</td>
<td>Local calls</td>
</tr>
<tr>
<td>13.</td>
<td>Value-added services (per quarter)</td>
</tr>
<tr>
<td>14.</td>
<td>STD calls</td>
</tr>
<tr>
<td>15.</td>
<td>IDD calls</td>
</tr>
<tr>
<td>16.</td>
<td>Goods &amp; services tax (GST)</td>
</tr>
<tr>
<td>17.</td>
<td>Internet subscription fee (excluding data plan tied to mobile line)</td>
</tr>
<tr>
<td>18.</td>
<td>Pay TV subscription fee</td>
</tr>
</tbody>
</table>
| 19.                                 | Rolled plan (e.g. Mio plan)
| 20.                                 | Salary for foreign maid |
| 21.                                 | Part-time maid
| 22.                                 | Childcare/infant care fee |
| 23.                                 | Before and After School/Student Care centre fee |
| 24.                                 | Salary for baby, elder (excluding expenses on baby) |
| 25.                                 | Playgroup fee |
| 26.                                 | Kindergarten/nursery fee |
## Regular Expenditure Items - Monthly

**PART 1**

<table>
<thead>
<tr>
<th>Description of Commodity or Service</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>27. Primary school miscellaneous fee</td>
<td></td>
</tr>
<tr>
<td>28. Private regular schools (including International schools)</td>
<td></td>
</tr>
<tr>
<td>29. Special education schools</td>
<td></td>
</tr>
<tr>
<td>30. Secondary School and miscellaneous fee</td>
<td></td>
</tr>
<tr>
<td>31. Integrated Programme (Year 1-4)</td>
<td></td>
</tr>
<tr>
<td>32. Private regular schools (including International schools)</td>
<td></td>
</tr>
<tr>
<td>33. Special education schools</td>
<td></td>
</tr>
<tr>
<td>34. Junior College (JC)/Centralized Institutes (CI) School and miscellaneous fee</td>
<td></td>
</tr>
<tr>
<td>35. Integrated Programme (Year 5-6)</td>
<td></td>
</tr>
<tr>
<td>36. Private regular schools (including International schools)</td>
<td></td>
</tr>
<tr>
<td>37. Private tuition fee</td>
<td></td>
</tr>
<tr>
<td>38. Tuition Centre</td>
<td></td>
</tr>
<tr>
<td>39. Bus Concession Pass</td>
<td></td>
</tr>
<tr>
<td>40. Secondary/UC/Institute of Technical Education (ITE)</td>
<td></td>
</tr>
<tr>
<td>41. Tertiary</td>
<td></td>
</tr>
<tr>
<td>42. Full-Time National Service (NYS)</td>
<td></td>
</tr>
<tr>
<td>43. SBS Transit Shareholders/Season Pass</td>
<td></td>
</tr>
</tbody>
</table>
**Regular Expenditure Items - Monthly**

**PART 1**

<table>
<thead>
<tr>
<th>Description of Commodity or Service</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>44. MRT Concession Pass</td>
<td>Primary</td>
</tr>
<tr>
<td>45.</td>
<td>Secondary/JCITE</td>
</tr>
<tr>
<td>46.</td>
<td>Tertiary</td>
</tr>
<tr>
<td>47.</td>
<td>Full-Time NS</td>
</tr>
<tr>
<td>48. Bus and MRT/HC/ITE Concession Pass (HCIP)</td>
<td>Primary</td>
</tr>
<tr>
<td>49.</td>
<td>Secondary/JCITE</td>
</tr>
<tr>
<td>50.</td>
<td>Tertiary</td>
</tr>
<tr>
<td>51.</td>
<td>Full-Time NS</td>
</tr>
<tr>
<td>52.</td>
<td>Season Pass</td>
</tr>
<tr>
<td>53. Commuting Fare</td>
<td>School Bus</td>
</tr>
<tr>
<td>54.</td>
<td>Office (chartered transport)</td>
</tr>
<tr>
<td>55. Season parking fee for cars</td>
<td>Residential</td>
</tr>
<tr>
<td>56.</td>
<td>Non-Residential</td>
</tr>
<tr>
<td>57. Season parking fee for motorcycles</td>
<td>Residential</td>
</tr>
<tr>
<td>58.</td>
<td>Non-Residential</td>
</tr>
<tr>
<td>59. Subscription fee for Union</td>
<td></td>
</tr>
<tr>
<td>60. Newspaper subscription fee (please tick if for E-subscription)</td>
<td></td>
</tr>
<tr>
<td>61. Contributions</td>
<td>Religious contribution</td>
</tr>
<tr>
<td>62.</td>
<td>Association (e.g. Clan, CDAC, Mendaki, SINDA)</td>
</tr>
</tbody>
</table>
## Regular Expenditure Items - Monthly

**PART 1**

<table>
<thead>
<tr>
<th>Description of Commodity or Service</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>63. Pocket allowance - For children under 14 years old</td>
<td>$</td>
</tr>
<tr>
<td>64. - For children/members studying overseas</td>
<td>$</td>
</tr>
<tr>
<td>65. - For parents staying elsewhere</td>
<td>$</td>
</tr>
<tr>
<td>66. Dialysis fee - Please specify name of hospital/private dialysis centre:</td>
<td>$</td>
</tr>
<tr>
<td>67. Nursing care - Private Nurse/Home Nursing services</td>
<td>$</td>
</tr>
<tr>
<td>68. - Day care centre</td>
<td>$</td>
</tr>
<tr>
<td>69. Old Age/Nursing home - Please specify name of Old Age/Nursing home:</td>
<td>$</td>
</tr>
</tbody>
</table>
## Regular Expenditure Items - Daily

**PART 4**

<table>
<thead>
<tr>
<th>Description of Item</th>
<th>Quantity</th>
<th>Tick if purchased</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Overall</td>
<td>$</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Online</td>
<td>$</td>
</tr>
</tbody>
</table>

**Date:** DD MM
Personal Expenditure Record

SINGAPORE

The record is divided into three parts.

• Monthly
• Annual
• Daily
## Regular Expenditure Items - Monthly

**PART 1**

<table>
<thead>
<tr>
<th>Mobile Phone Bill 1</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
</tr>
<tr>
<td>1. Service plan subscription fee</td>
<td></td>
</tr>
<tr>
<td>2. Local calls</td>
<td></td>
</tr>
<tr>
<td>3. Local SMS/MMS</td>
<td></td>
</tr>
<tr>
<td>4. Data for local usage</td>
<td></td>
</tr>
<tr>
<td>5. Roaming call usage</td>
<td></td>
</tr>
<tr>
<td>6. Global SMS/MMS</td>
<td></td>
</tr>
<tr>
<td>7. Overseas data charges</td>
<td></td>
</tr>
<tr>
<td>8. Value-added services</td>
<td></td>
</tr>
<tr>
<td>9. Goods &amp; services tax (GST)</td>
<td></td>
</tr>
<tr>
<td>10. Bill rebates (e.g. rebates offered for customer loyalty)</td>
<td></td>
</tr>
</tbody>
</table>

*Source: BADAN PUSAT STATistik*
Regular Expenditure Items - *Annual*

**PART 2**

<table>
<thead>
<tr>
<th>Description of Commodity or Service</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>11. Car Insurance Premium</td>
<td>$</td>
</tr>
<tr>
<td>12. Motorcycle Insurance Premium</td>
<td>$</td>
</tr>
<tr>
<td>13. Premium for Health insurance such as medical/hospital expense plans, hospital income/hospital cash plans, critical illness plans (excluding premiums paid using CPF funds)</td>
<td>$</td>
</tr>
<tr>
<td>14. Life insurance premium for term policies only</td>
<td>$</td>
</tr>
<tr>
<td>15. Premium for Accident Insurance</td>
<td>$</td>
</tr>
</tbody>
</table>
## Regular Expenditure Items - *Daily*

**PART 3**

<table>
<thead>
<tr>
<th>Date: DD MM</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Description of Item</strong></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>
AUSTRALIA

• Household Expenditure Survey (HES)
  - Every six years
• Survey of Income and Housing (SIH)
  - Two yearly survey

Every six years, the HES and the Survey of Income and Housing (SIH) are run together, and 2015-16 is the latest cycle of the joint surveys.
HES & SIH Questionnaire

Australia

The questionnaire is divided into two records.

• Household spokesperson/group questionnaire
• Individual questionnaire
Household Spokesperson

Australia

The questionnaire is divided into 11 main modules (1-7).

- Module 1: Household spokesperson
- Module 2: This property
- Module 3: Other property
- Module 4: Repairs, maintenance, and household service
- Module 5: Consumer durables
- Module 6: Travel
- Module 7: Vehicles
Household Spokesperson

Australia

The questionnaire is divided into 11 main modules (8-11).

- Module 8: Education
- Module 9: Health and personal insurance
- Module 10: Loans
- Module 11: Deductions
Health & Personal Insurance

Module 9

Ex: Module 9.1 Private Health Insurance and Ambulance Cover

- [Are you / Is anyone in this household] paying for any of these types of insurance, including payments for people who do not live in this household?

- How many separate policies are currently being paid for by [you / members of this household] for [insurance]?

- (For policy [number]), H/how much was your most recent payment?

- What period did the payment cover?

- What is the name of the [insurance] fund?

- What type of cover do you have? Please include the table number if you know it.
Health & Personal Insurance

Module 9

Ex: Module 9.1 Private Health Insurance and Ambulance Cover

- Are you paying for family, couple or single cover?
  1. Family cover
  2. Couples’ cover
  3. Single cover

- [Apart from the private health insurance rebate, was/Was] or will any of the payment be refunded by someone outside this household [or charged to a business]?

- How much has been or will be refunded [or charged to a business]?
The questionnaire is divided into 10 main modules (0-7).

- Module 0: Person questionnaire
- Module 1: Education
- Module 2: Current labour force
- Module 3: Income
- Module 4: Children’s questions
- Module 5: Financial stress
- Module 7: Child care
Individual Questionnaire

Australia

The questionnaire is divided into 10 main modules (8-10).

Module 8    Private hospital cover
Module 9    Disability
Module 10   Ethnicity
Ex: Module 3.1 Income From Main Job

- What was the total amount of your most recent pay before tax or anything else was taken out?
- Is that your usual pay? 1. Yes 5. No
- How much do you usually receive each pay?
- What period does [your most recent / that] pay cover?
- Does [your most recent / your usual] pay include any paid overtime?
- How much overtime was included?
**Income**

*Module 3*

**Ex: Module 3.1 Income From Main Job**

- How much paid overtime do you expect to receive in total this financial year (year ending [This FY date])?

- Including leave loading, do you receive any bonuses or one-off payments from your employer/business which are not included in every pay? 1. Yes 5. No

- What was the total amount of these bonuses received in the last 12 months, before tax was taken out?
Next: General explanation of Susenas