





BANCI

WRAP UP SESSION

TOURISM SATELLITE ACCOUNT MALAYSIA

21 January 2021

Malaysia Time : 15:30 - 17:30

Saudi Arabia Time: 10:30 - 12:30



MYSTATS

2016 - 2030













OUTLINE





TOURISM STATISTICS – MALAYSIA & SAUDI ARABIA

TOURIST ARRIVALS 1991-2019

MALAYSIA STATISTICS ON 6 **UMRAH & HAJ**

- **SNAPSHOT OF MALAYSIA'S TSA** 3 2019
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CHRONOLOGY OF TSA



6 years

2003-2004

- IAPG Tourism meeting
- Establish TWG
- Create TSA unit in **DOSM**

2005-2006

- Participated in the **International Workshop**
- Study visit to Australia
- TSA compilation initiated
- Pilot Study of Domestic **Tourism Survey (DTS)**

2007-2008

 Published DTS 2007 with official tourism domestic figure for every states (Internal Circulation)

2009-2010

- Published DTS (Public): Reference year 2009
- Limited circulation::
- Publication TSA 2000-2008
- Publication TSA 2000-2009

2012 Onwards

- Endorsement to release TSA to the public
- Publications:
- TSA 2000-2010
- TSA 2000-2011
- TSA 2005-2012
- TSA 2005-2013
- TSA 2010-2014
- TSA 2010-2015
- TSA 2016
- TSA2017
- TSA2018
- TSA2019



Tourism Satellite Account (TSA)





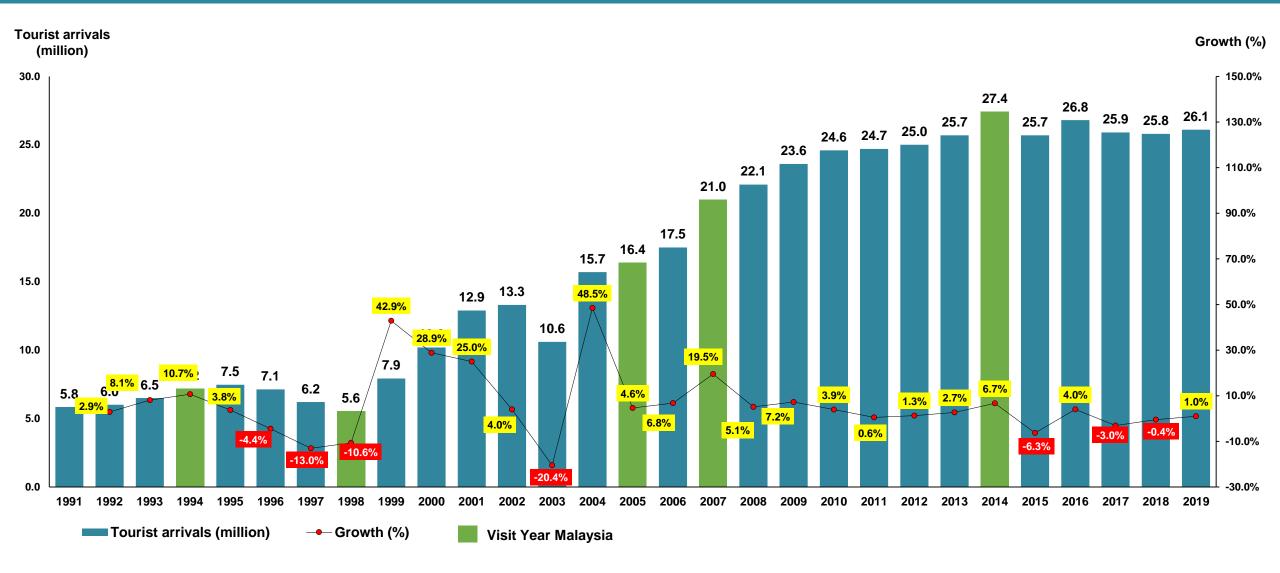






TOURIST ARRIVALS 1991-2019





Source: Tourism Malaysia

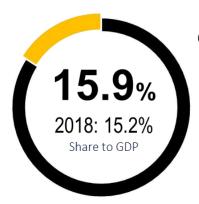




SNAPSHOT OF MALAYSIA'S TSA 2019



Tourism industry continued to increase with a contribution of 15.9 per cent to Malaysia's economy



Gross Value Added of Tourism Industries

RM240.2b

2018: RM220.4b

Main contributors for tourism industry:



46.2%

2018: 46.5% Retail trade



18.0%

2018: 17.2% Food & beverage



12.3%

2018: 12.6% Country-specific tourism (services)

50.9 per cent domestic tourism propelled total tourism receipts



RM89.4b 2018: RM87.7b Inbound Tourism

Expenditure

Main components of tourism expenditure:

Internal Tourism Consumption

RM92.6b

Main components of tourism expenditure:

50.9% 2018:48.6%

Domestic Tourism Expenditure

23.6% employed persons engaged in tourism industry

Total 15.1 Million persons

2018: 14.8

Employment **Tourism Industry** 3.6 Million persons 2018: 3.5



Main concentrated sectors:



34.7% 2018:34 1% Food & beverage

Retail trade

16.8% 2018: 17.1% Country-specific

tourism (services)

33.3%

2018: 33.5%

Shopping

24.4%

2018: 24.7%

Accommodation

18.4% 2018: 18.0%

transport

Million persons

26.1

2018: 25.8

Passenger

42.1% 2018: 42.0% Shopping

16.7% 2018: 16.6% Automotive

fuel

15.9% 2018: 15.5%

Food & beverage

Million persons

84.7 2018: 78.2 **Total Domestic Tourists**

Source: Tourism Satellite Account 2019 **Department of Statistics, Malaysia**



Total Inbound

Tourists



LIST OF TABLES & DATA SOURCES



TABLE 1

INBOUND TOURISM EXPENDITURE



- Departing Visitor Survey (DVS) by **Tourism Malaysia**
- Balance of Payment by DOSM
- Arrivals Data by **Immigration Department**

TABLE 2

DOMESTIC TOURISM EXPENDITURE



 Domestic Tourism Survey (DTS) by **DOSM**

TABLE 3

OUTBOUND TOURISM **EXPENDITURE**



- Malaysia Outbound Survey (MOS) by **Tourism Malaysia**
- **Balance of Payment** by DOSM

TABLE 4

INTERNAL TOURISM CONSUMPTION



 Summation Table 1 and Table 2

TABLE 5

PRODUCTION ACCOUNTS OF TOURISM INDUSTRIES AND OTHER INDUSTRIES



- Supply Use Table (SUT) by DOSM
- Gross Domestic Product (GDP) by **DOSM**









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TABLE 6

TOTAL DOMESTIC SUPPLY AND INTERNAL TOURISM CONSUMPTION



Table 4 and Table 5

TABLE 7

EMPLOYMENT IN THE TOURISM INDUSTRIES



 Labour Force Survey (LFS) by DOSM

TABLE 8

TOURISM GFCF OF TOURISM INDUSTRIES AND OTHER INDUSTRIES



UNDER STUDY

- Economic Census and Survey by DOSM
- GFCF Data by DOSM

TABLE 9

TOURISM COLLECTIVE CONSUMPTION BY PRODUCTS & LEVEL OF GOVERNMENT



Compilation of data is by levels of government;

- 2A Federal Government
- 2B Statutory bodies
- 2C State Government
- 2D Local Authorities

TABLE 10

NON-MONETORY INDICATOR



10a: Number of trips and overnights by forms of tourism and classes of visitor

10b: Number of arrivals overnights by modes of transport

10c: Number of establishment and capacity by types of accommodation

10d: Number of establishment in tourism industries classified according to average number of jobs













TOURISM STATISTICS -MALAYSIA & SAUDI ARABIA



Indicator	Unit	Malaysia			Saudi Arabia		
	Million	2017	2018	2019	2017	2018	2019
GDP	US Current	319,112	358,715	364,681	688,586	786,522	792,967
	(Million Of MYR/Saudi Riyals)	1,372,310	1,447,451	1,510,693	2,582,198	2,949,457	2,973,626
GVATI	(Million Of MYR/Saudi Riyals)	200,681.9	220,393.9	240,202.7	n.a	n.a	n.a
% Total GDP	%	14.6	15.2	15.9	n.a	n.a	n.a
Tourist Arrival	Million	25.9	25.8	26.1	18.6	17.6	16.2
Inbound Expenditure	US Million	19,936	21,730	21,580	15,020	16,975	19,849
Export Services	US Million	37,063	40,241	40,993	18,132	19,461	24,182
Export Services	(Million Of MYR/Saudi Riyals)	159,384	162,375	169,814	67,994	72,979	90,682
Outbound Expenditure	US Million	9,042	10,193	10,808	19,065.0	17,939.0	16,415.0
Import Services	US Million	42,378	44,581	43,629	67,527	72,656	62,886
Import Services	(Million Of MYR/Saudi Riyals)	182,243	179,889	180,735	253,225	272,460	235,822





MALAYSIA STATISTICS ON UMRAH & HAJ



No. of Haj (person)

• 2018: 39,770

• 2019: 33,706

No. of Umrah (person)

• 2018: 246,022

• 2019: 274,066

Total No. of Haj & **Umrah** (person)

• 2018: 285,792

• 2019: 307,772

Total value debit for pilgrimage

• 2018: RM2.005 billion

• 2019: RM2.017 billion

Source: Tabung Haji







THANK YOU

BANCI MALAYSIA

7.7.2020 - 21.12.2020 (e-Census)

20.1.2021 - 6.2.2021 (Face To Face)

POPULATION & HOUSING CENSUS MALAYSIA

YOUR DATA IS OUR FUTURE



MYSTATS DAY









For More Info: www.dosm.gov.my www.mycensus.gov.my

